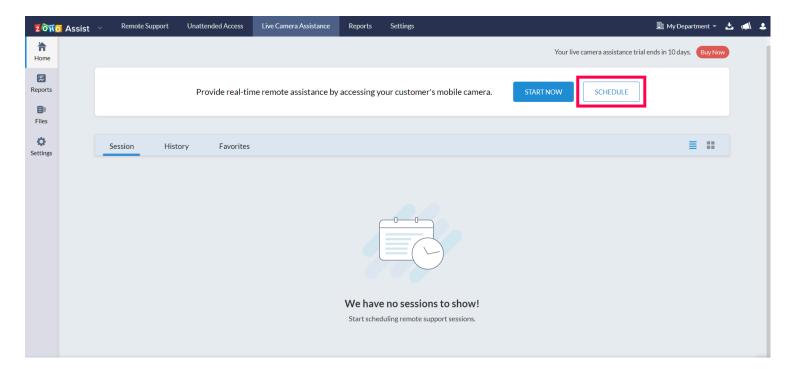


How to schedule a session?

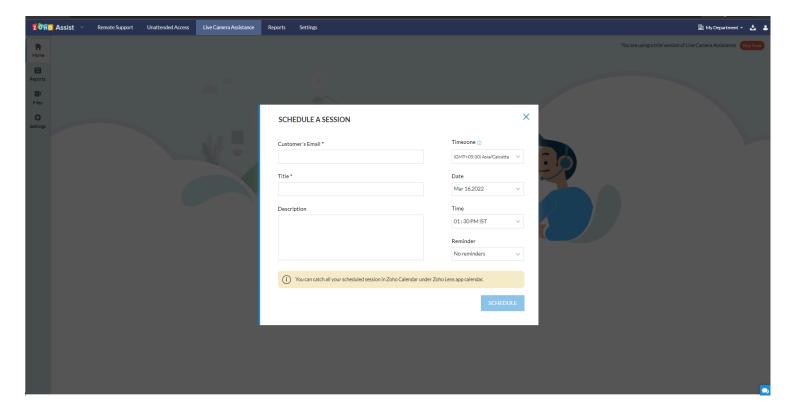
If you are struggling to assist customers in different time zones, or your customer is not ready for an assistance session, you can schedule a support session at a convenient time for you and your customer. Your customer will receive an email notification once you schedule a session. You can also set reminders for yourself and your customer and reschedule a session if required.

To schedule a session

- 1. Go to <u>assist.zoho.com</u>. Log in to your account using your Zoho credentials.
- 2. To schedule a session, click Live Camera Assistance and click on SCHEDULE.

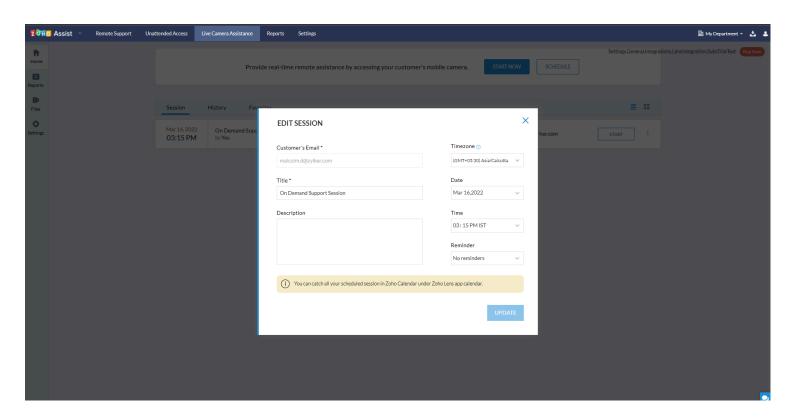


- 3. Give a **Title** for the session and add a brief description.
- 4. Select the **Time Zone** of your customer. If you aren't sure of the customer's time zone, the session will be scheduled based on your time zone.
- 5. Choose the **Date** to schedule the session on.
- 6. Choose the **Time** for the session to begin.
- 7. You can set the time the reminder email will be sent by clicking **Reminder**.
- 8. Click **SCHEDULE** to schedule the session.



To reschedule or cancel a session

- 1. Go to the session that needs to be rescheduled or canceled.
- 2. Click next to the session.
- 3. Click **Edit** to reschedule the session.



4. Click on **CANCEL** to cancel the session.

